

MCA Market Trends - Q1 2020 to Q3 2024

Figures based on the Data Report Sheet (DRS) publication

MCA publication reference: MCA/R/25-5512



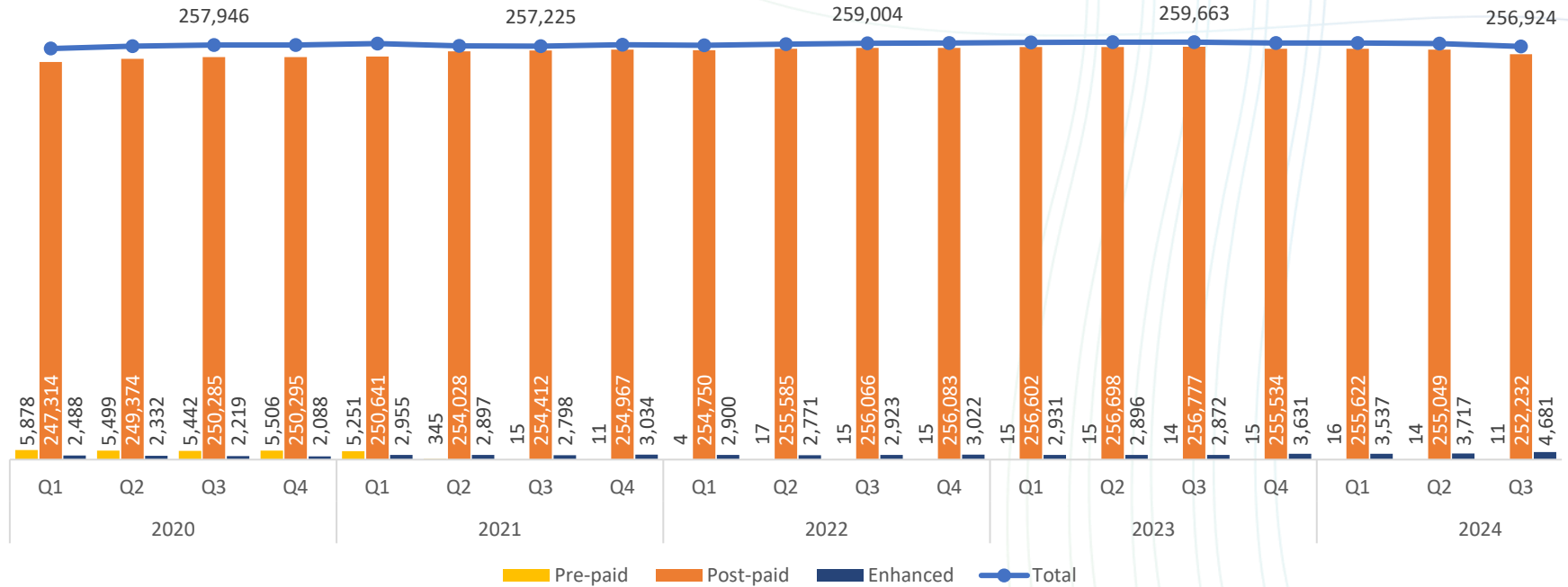
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Purpose

- Figures in this presentation are based on the latest Data Report Sheet (DRS) publication.
- Main indicators:
 - Number of subscriptions and ARPU for:
 - (i) fixed telephony
 - (ii) mobile telephony
 - (iii) fixed broadband
 - (iv) pay-TV;
 - Mobile data volumes consumed by mobile telephony subscribers;
 - Number of connections for high-end connectivity services;
 - Mail volumes for the postal sector.
- Data freeze carried out on 7th January 2025.

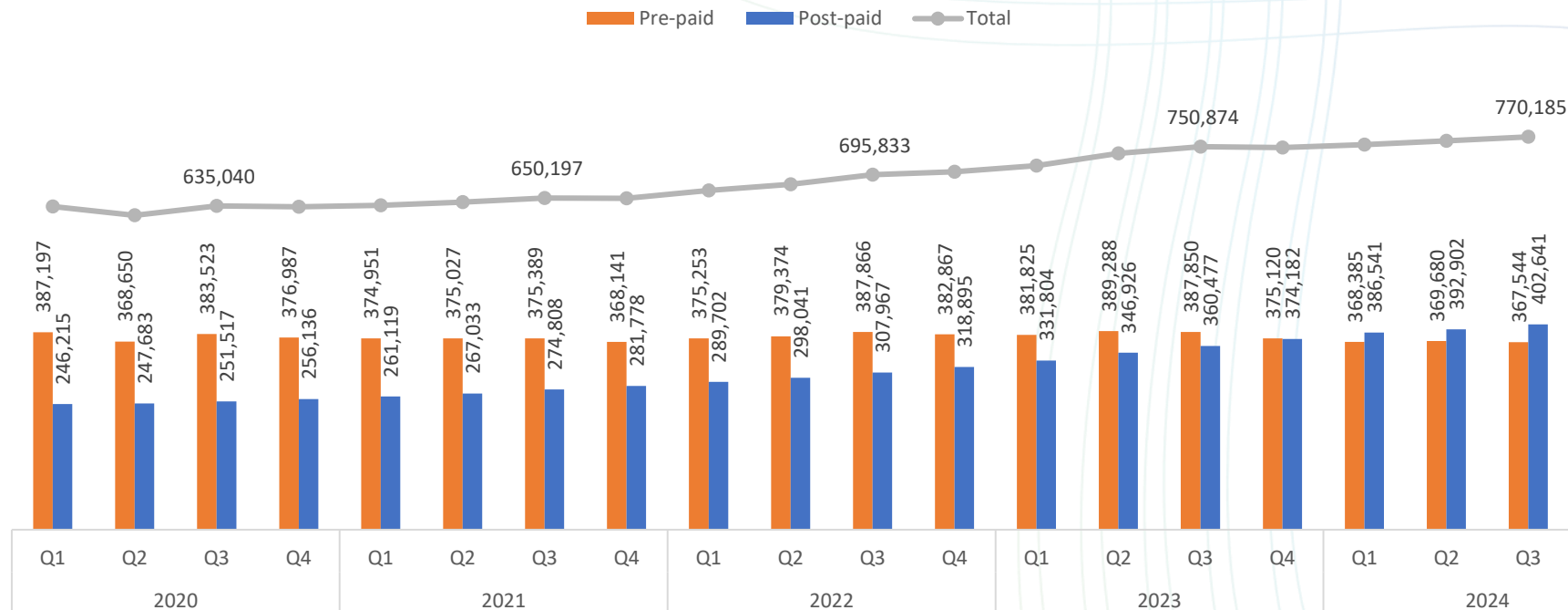
Fixed telephony

Subscriptions as at end of period

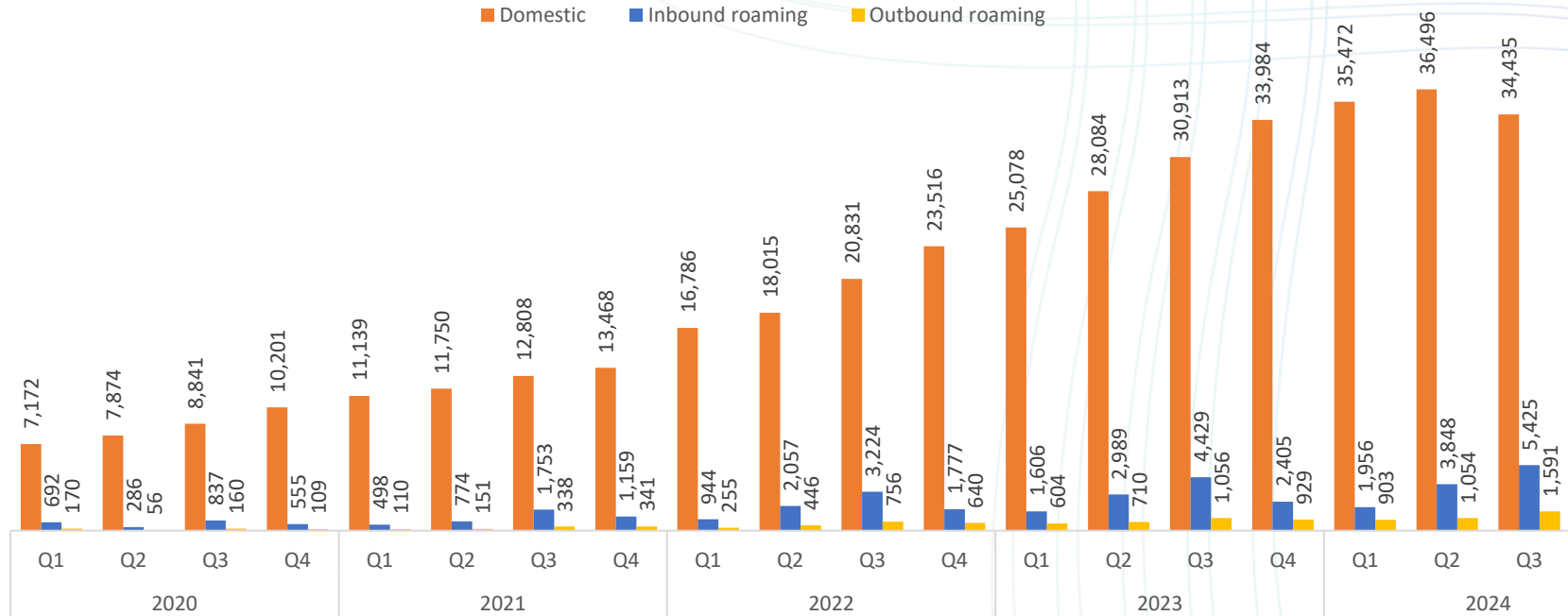


Mobile telephony

Subscriptions as at end of period

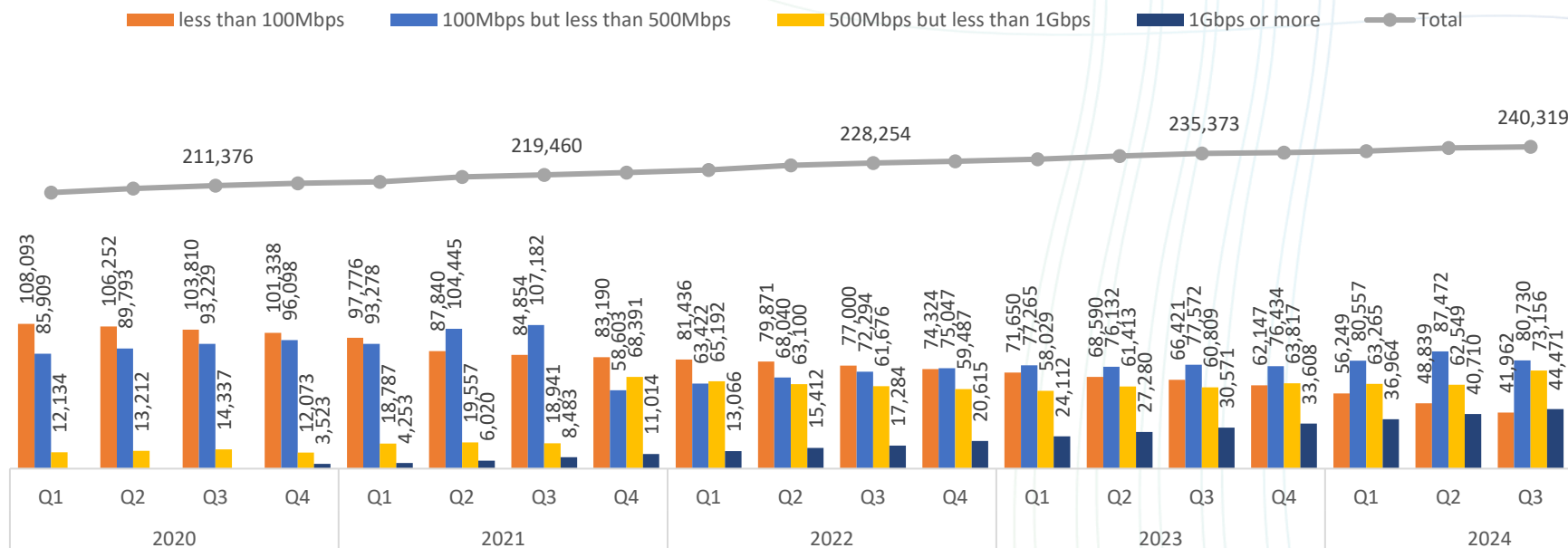


Mobile telephony - data volumes (in million MBs)



Fixed broadband

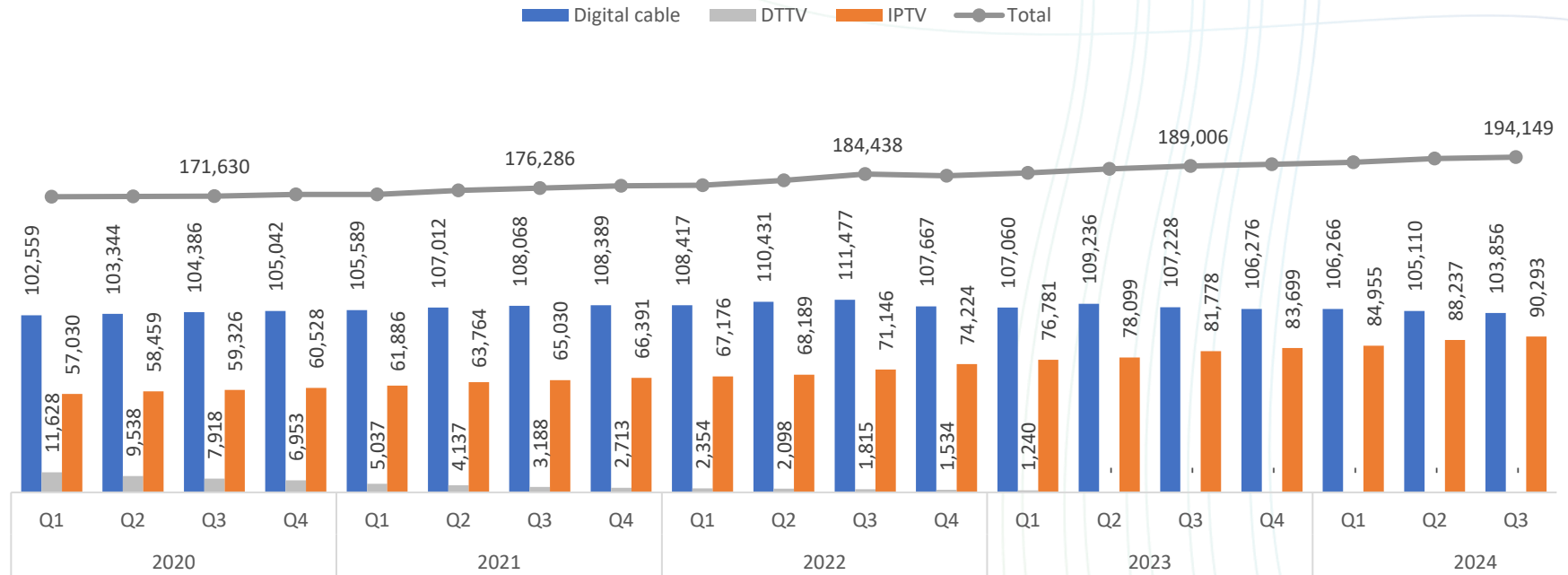
Subscriptions as at end of period



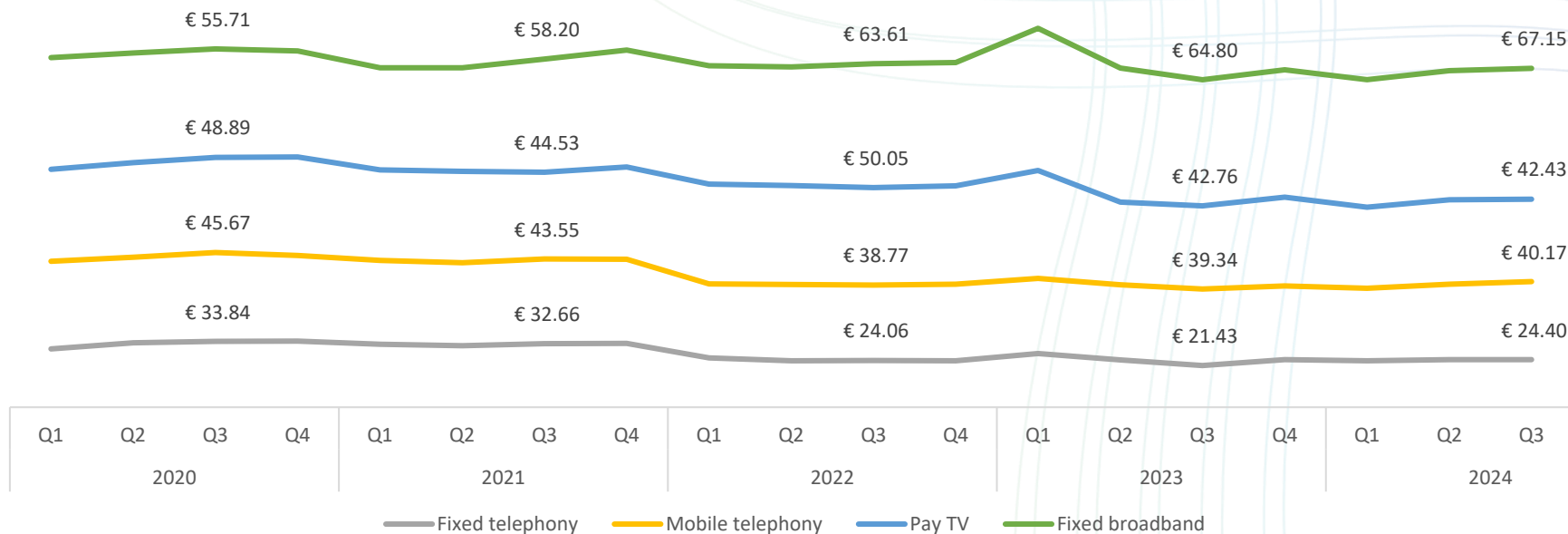
Prior to Q3 2020, subscriptions were grouped with a maximum speed category of “500 Mbps and more”. Therefore, specific data for 1Gbps or more is not available prior Q3 2020.

Pay-TV

Subscriptions as at end of period



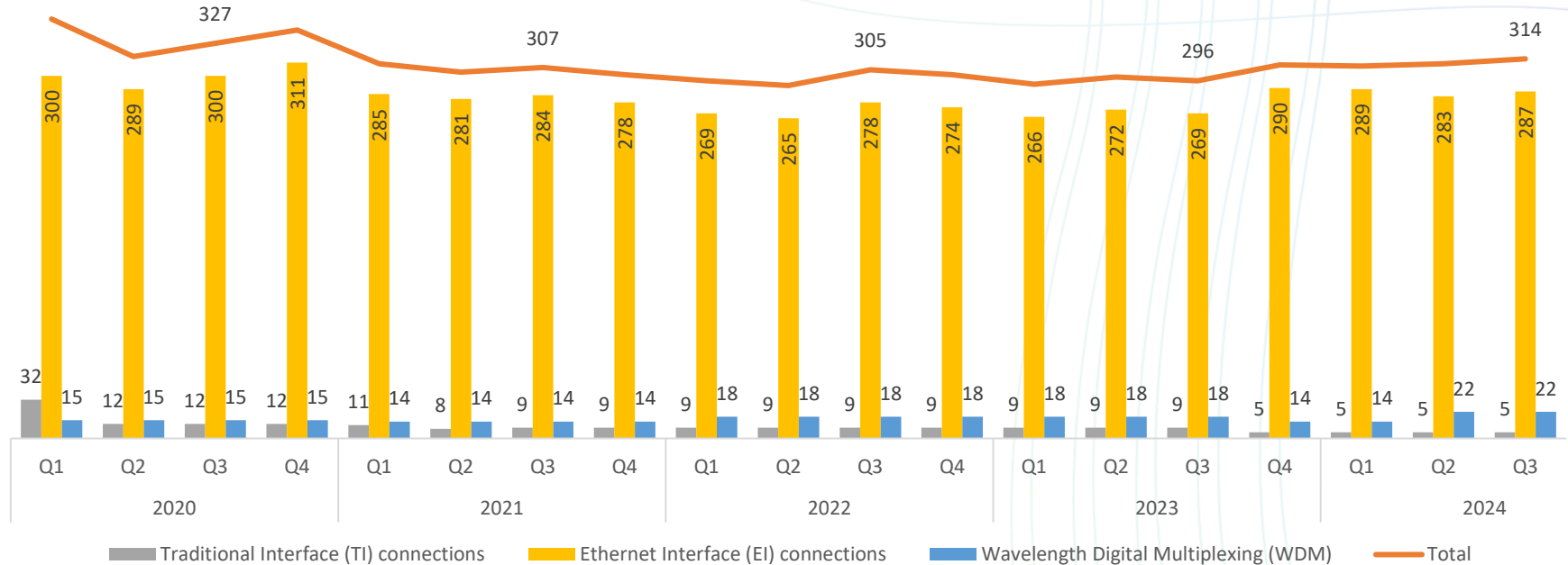
Average revenue per user (ARPU, €)



This indicator captures the average quarterly revenue per subscription reported by local service providers for each service. The revenue element for each individual service is composed of both stand-alone and bundle revenues from subscriptions to a specific service but excludes installation and connection revenues. Readers should note that operators are left at their discretion to allocate their bundled revenues to individual services.

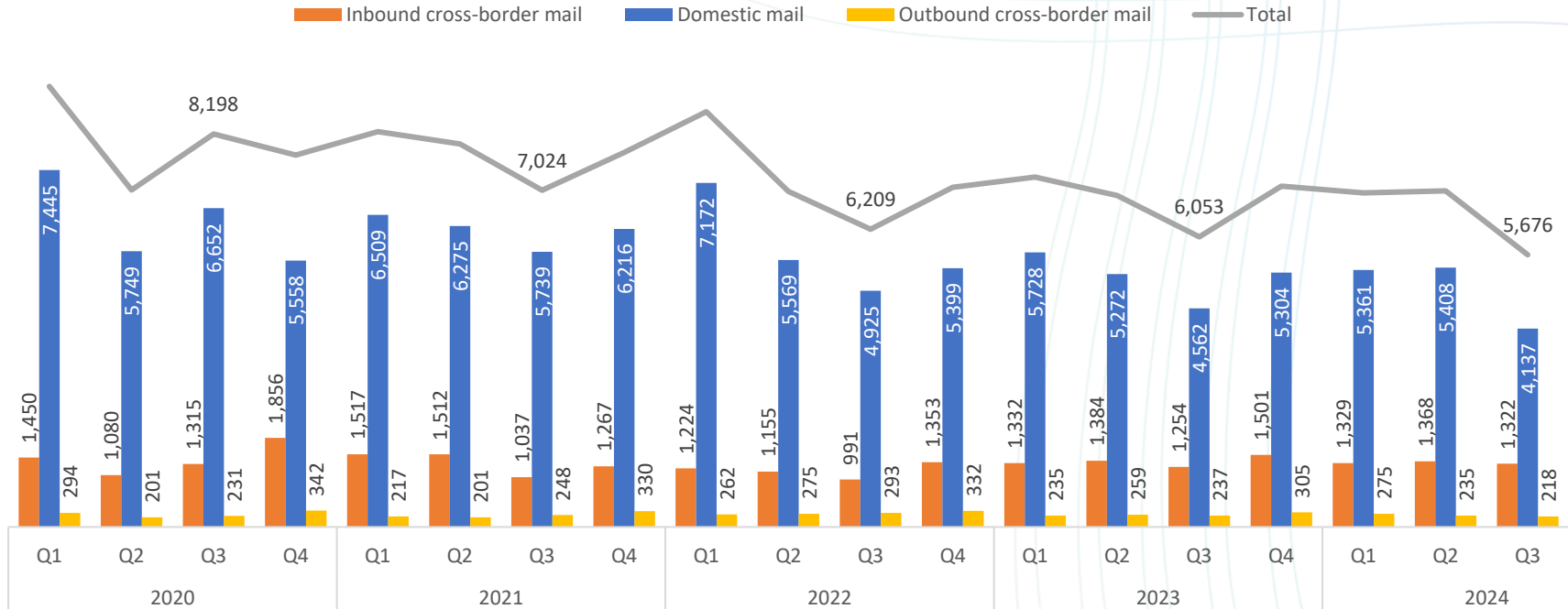
High-end connectivity

National retail connections as at end of period



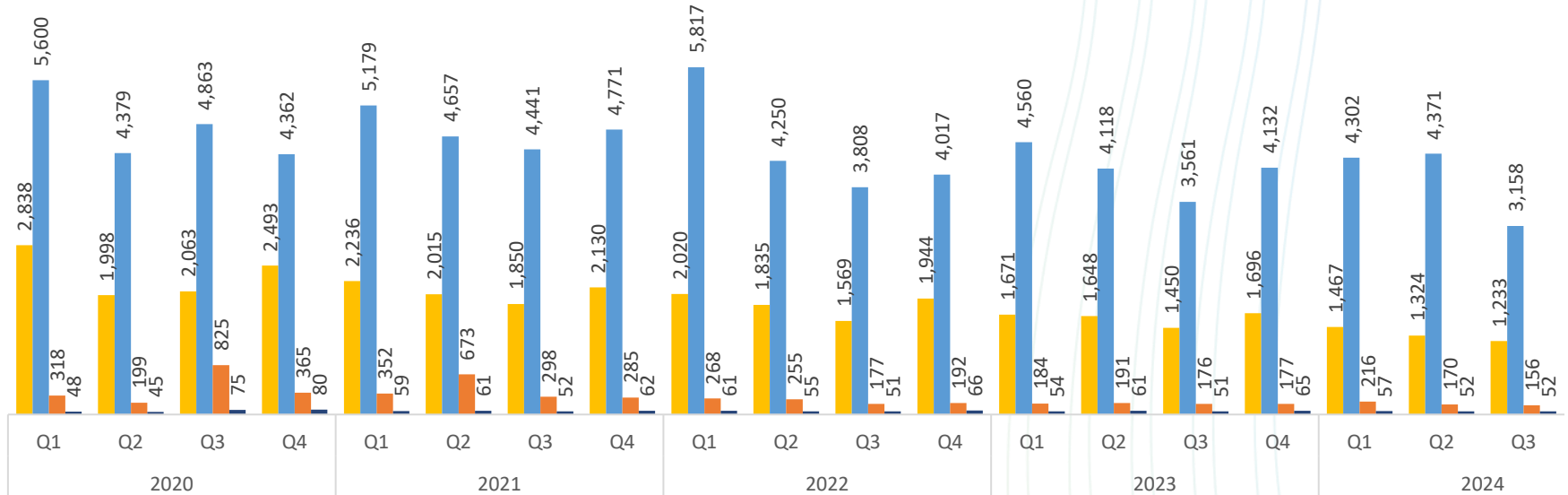
Post – mail volumes (1)

Postal mail volumes (in 000's)



Post – mail volumes (2)

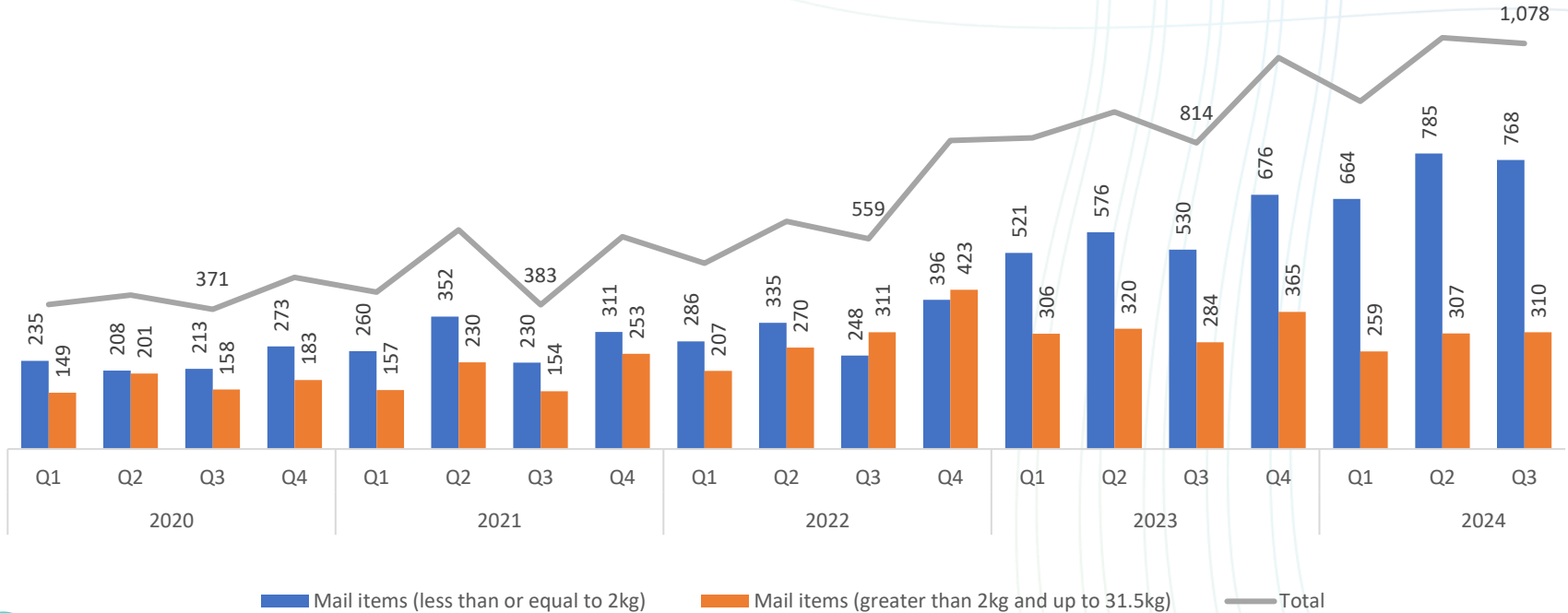
Within the scope of the universal service (in 000's)



■ Single-piece letter mail
 ■ Bulk mail
 ■ Registered mail
 ■ Parcel mail

Post – mail volumes (3)

Outside the scope of the universal service (in 000's)



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